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Anatomical and morphological structure of the leaf of the genus *Malus* spp.

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Abstract

The article describes changes in the structure, leaves, (including mesophyll structure, structure of the midrib, distribution of stomata, and the number of vascular bundles) in Malus during the growing season (from June to August) under the influence of prolonged drought. The leaves anatomy and morphology were investigated by methods of light and scanning electron microscopy. The study was carried out on four representatives of the genus Malus: M. niedzwetzkyana Borkh., M. baccata 'Pendula', M. domestica 'Eliza Rathke', M. domestica 'Renet Simirenko'. The influence of drought on the size of the mesophyll of the leaf plate and the number of stomata along the stretch from June to August was studied. The cell circumference of the sclerenchyma ranged from μm in 27.33 (M. niedzwetzkyana) to 81.92 μm (in M. domestica 'Elise Rathke'). The number of stomata varied from 214.0 units in (M. domestica 'Renet Simirenko') to 304.0 units in (M. baccata 'Pendula'), length from 11.6 µm (M. baccata 'Pendula') to 28.63 µm (M. domestica 'Elise Rathke'), width from 9.4 µm (M. domestica 'Elise Rathke') up to 21.8 µm (M. domestica 'Elise Rathke') µm. The length of the trichomes varied from 409.92 µm (M. domestica 'Renet Simirenko') to 745.09 µm (M. niedzwetzkyana). Also, the anocytic stomatal type, the number, different stomata and trichomes, the presence of wax on the cuticle, and the found druses of calcium oxalate in M. baccata 'Pendula', can be important for systematic phylogeny. Thanks to these studies, it is possible to suggest physiological adaptability of apple trees to prolonged drought, as well as to identify more resistant phenotypes for the breeding process to develop resistant cultivars.

Keywords: epidermis structure; Malus; trichomes; stoma

Introduction

The warming of the last 10 years is really affecting the world around us, including the plants. Long-term monitoring of biological objects provides no less valuable and accurate information about multiyear climate changes than direct meteorological observations. In some cases, living objects are excellent indicators of environmental change and are more sensitive to climate variations than many physical parameters (Beer, et. al., 2010). Long-term studies of the timing of plant development, changes in lifestyle, and dispersal to new areas have now become a scientific priority (Castanheire *et al.*, 2016; Goncharovska *et al.*, 2021; Goncharovska *et al.*,

Received: 19 Jan 2022. Received in revised form: 09 Feb 2023. Accepted: 07 Mar 2023. Published online: 16 Mar 2023. From Volume 13, Issue 1, 2021, Notulae Scientia Biologicae journal uses article numbers in place of the traditional method of continuous pagination through the volume. The journal will continue to appear quarterly, as before, with four annual numbers. 2022). In order to make the right decisions to save biological communities on Earth from the rapid destruction we are witnessing these days, it is important to understand how much of this is due to natural forces and how much is due to human activity (Vlam *et al.*, 2018).

In 2018, atmospheric concentrations of carbon dioxide (CO_2) , methane, and nitrogen oxide reached their highest levels ever observed for climate (Humphrey *et al.*, 2018) so we decided to investigate anatomical changes in the leaf lamina as a result of a prolonged drought.

The anatomical features of the structure of individual plant organs may indicate their suitability for introduction into other environmental conditions (Azevedo *et al.*, 2013). When plants are transferred to new conditions, the adaptive potential is realized through anatomical-morphological and physiological-biochemical rearrangements, primarily affecting the leaf, which is one of the most multifunctional plant organs (Mojena *et al.*, 1977). However, the nature of the influence of the environment on the organism is determined not only by the nature of the acting factor, but also by the genetic specifics of the organism (the reaction rate). The nature of the organism's reaction to the environment is the most important result of evolution and, at the same time, the most important factor determining its further course (Phipps *et al.*, 1990).

Water deficit is considered the primary environmental stress in agriculture, and improving the growth and production of plants under this stress is one of the primary goals of breeding and crop management programs (Potter *et al.*, 2007). The apple tree is a plant that is negatively affected by water stress. Plants that develop under a water deficit may develop physiological and anatomical strategies to survive or even produce fruits in these environments (Campben *et al.*, 2007; Goncharovska *et al.*, 2017). In spite of well described morphology of leaves there are scarce anatomical examinations, which necessitate thorough analysis of the leaf anatomical and surface peculiarities (Medri *et al.*, 2011).

The anatomical features of the leaf structure – the thickness and development of mesophyll tissues, the size of the cells of the columnar and spongy parenchyma indicates the level of adaptation to environmental conditions (Barthlott *et al.*, 1998). It has been proven that the leaf structure can give a complete picture of the plasticity of the genotype in relation to environmental factors of the environment (Pyykko, 1966).

According to the literature, an increase in the total leaf thickness occurs due to the growth of the mesophyll associated with an increase in the age of plants and with a temperature regime (Xie *et al.*, 2020). Respiratory transpiration depends on the number of stomata and especially on the width of the prodigal fissures, which in turn is determined by the light and saturation of the leaves with water (Harbage *et al.*, 2019). The stomata are regulators of transpiration. The number of stomata is a trait that varies in a very wide range, since this indicator largely depends on the ecological conditions and the phase of leaf development (Metcalfe *et al.*, 1965)

To protect plants, use various preformed chemical or physical barriers. For example, in tobacco plants, toxic chemical nicotine is used as a defense against herbivores. Physical means of protection, one can consider thorns and trichomes that plants use as protection against herbivores insects (Zielinski *et al.*, 2010). According to the literature data, calcium oxalate crystals are quite widespread in nature and can be found in more than 215 plant families (Franceschi, 2001). Location, size and shape of calcium oxalate crystals in tissues to serve as protection from both biotic and abiotic factors. The aim was to assess the anatomical and morphological structure of the leaf depending on the response to global warming. In this regard, the structure of the leaf epidermis was studied in four phenotypes of representatives of the genus *Malus* Mill. using light and scanning electron microscopy, the size and number of stomata, as well as the length of the trichomes, were analyzed.

Materials and Methods

Collection of plant material

The study used four genotypes from the genus *Malus* spp. (*Malus niedzwetzkyana, M. baccata* 'Pendula', *M. domestica* 'Elise Rathke' and *M. domestica* 'Renet Simirenko') grafted on rootstock M9 the collection of the Department of Acclimatization of Fruit Plants of the National botanical garden (NBG) M.M. Gryshko NAS of Ukraine.

NBG is located on the South-Eastern outskirts of Kyiv on the Pechersk slopes of the low Kyiv hills in the Zverinets tract. The main type of soil on the territory of the NBG is dark gray podzol, which lies on loess and forest-bearing rocks and brown clays (the amount of humus is 0.5-2.0%).

The study was conducted in 2018 during the summer months (June-August). Most of the months this year had a significant excess of average monthly temperatures relative to the climatic norm, on August 15, the temperature in the shade reached + 32.8 °C.

Anatomical studies were carried out on specimens kept in 70% alcohol. The paraffin method was used for the transverse sections of stem, leaf and petiole. The specimens were embedded in paraffin and then sectioned with a Leica RM2125RT rotary microtome. Photographs were taken using a Leica DM1000 binocular light microscope with a Leica DFC280 camera and measurements were determined using the AxioVision 4.8 software.

Statistical analysis

Basic statistical analyses – the minimal and maximal values of the traits and arithmetic means were performed using PAST 2.17 (Norway, 2001).

Results

Examination of the leaf surface of apple trees showed that the stomata are located only on the abaxial side (hypostomatic type). Anatomical and morphological features of the stomata showed that there are significant differences in the number and size of stomata, the number of epidermal cells per 1 mm^2 of leaf surface – from 214.0 to 304.0 pcs.

The stomata are anomocytic type, round of different sizes, there are both small and large – from 14.9 to 23.11 μ m in length and from 13.54 to 16.0 μ m in width (Figure 1(D), 2(F), 3(C), 4(D)). Stoma sizes varied in *Malus niedzwetzkyana*, stomata length ranged from 14.4 to 22.2 μ m, width – from 14.7 to 20.2 μ m (Figure 3 D); in hybrid *M. baccata* 'Pendula' stomata were 11.6 to 22.7 μ m long, width from 9.96 to 19.1 μ m (Figure 4 E), in cultivar *M. domestica* 'Elise Rathke' stomata length varied from 12.4 to 28.63 μ m, width from 9.4 to 21.8 μ m (Figure 1 D), in hybrid *M. domestica* 'Renet Simirenko' length from 16.8 to 25.4 μ m, width from 13.1 to 19.2 μ m (Figure 2 F).

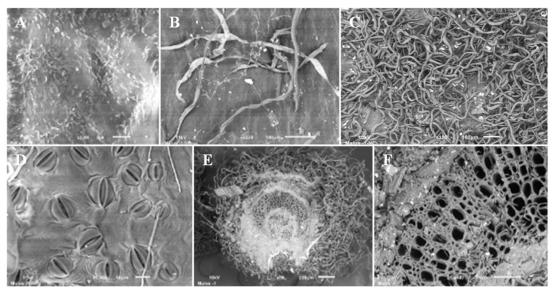


Figure 1. *Malus domestica* 'Elise Rathke': A – upper epidermis, epicuticular waxes; B-C – lower epidermis, trichomes; D – lower epidermis, stoma; E – transverse sections of the petiole; F – parenchyma cell transverse sections of the petiole

The leaves of *M. domestica* 'Elise Rathke' turned out to be the most pubescent. *M. domestica* 'Renet Simirenko' rather strong pubescence has a central vein (Figure 2 A). Long trichomes in the species *Malus niedzwetzkyana* are – 745.09 μ m (Figure 5C), the average trichomes in the apple variety *M. domestica* 'Elise Rathke' are – 634.39 μ m (Figure 1 (B, C)), the smallest in the hybrid is *M. domestica* 'Renet Simirenko' – 409.92 μ m (Figure 2 A).

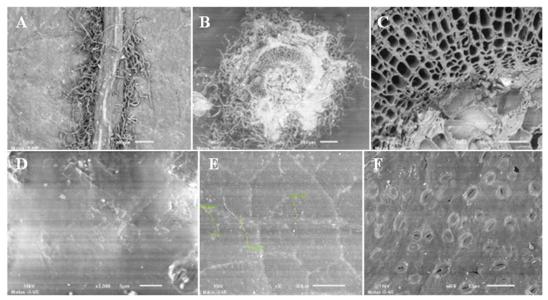


Figure 2. *Malus domestica* 'Renet Simirenko': A – central petiole, trichomes; B – transverse sections of the petiole; C – parenchyma cell transverse sections of the petiole; D – upper epidermis, epicuticular waxes; E – lower epidermis, trichomes; F – lower epidermis, stoma

Transverse sections taken from the petiole of *Malus* showed the following elements. The epidermal cells are oval and rectangular. Adaxial and abaxial epidermis cells are nearly equal in size. One to three layers of collenchyma cells are located under the epidermis (Figure 1 (F); 2 (B,C);.3 (A, B); 4 (A, B)).

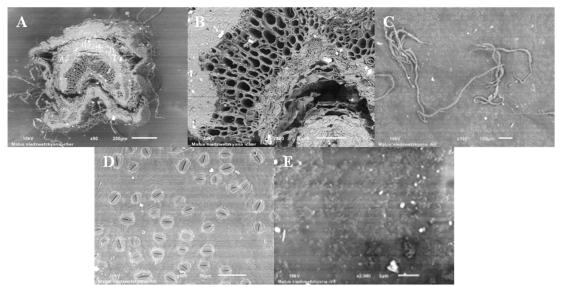


Figure 3. *Malus niedzwetzkyana* Borkh.: A – transverse sections of the petiole; B – parenchyma cell transverse sections of the petiole; C - lower epidermis, trichomes; D – lower epidermis, stoma; E – upper epidermis, epicuticular waxes

The vascular bundle surrounded by parenchymatic cells appears as a shallow arc. A large single vascular bundle is located in the middle, as well as, there are 3 or 4 small subsidiary vascular bundles in each wing. A few sclerenchyma fibers are only observed on the phloem. The cell circumference ranged from 27.33 μ m. to 81.92 μ m (Figure 1 (F), 2 (C), 3 (B), 4 (B)).

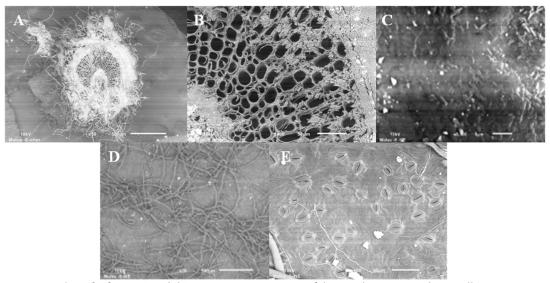
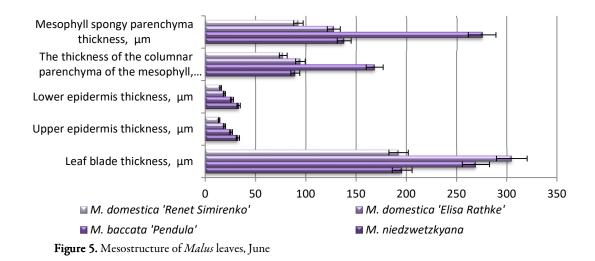


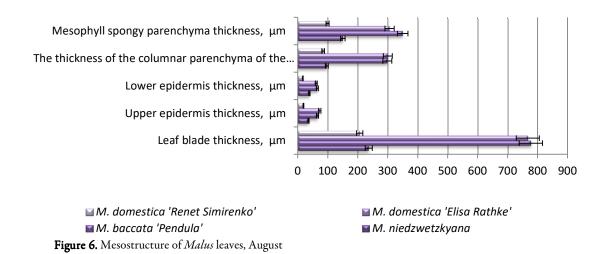
Figure 4. *Malus baccata* 'Pendula': A – transverse sections of the petiole; B – parenchyma cell transverse sections of the petiole; C – upper epidermis, epicuticular waxes; D – lower epidermis, two types of trichomes – ribbon-like twisted and cylindrical-bended; E – lower epidermis, stoma

Varietal and species differences were noted in the size and number of stomata per 1 mm² of leaf surface, in the length of guard cells and their shape. It was revealed that the size of the stomata and the degree of their openness depend on the temperature and humidity of the air. During a drought, the degree of stomatal openness decreases sharply.

It was found that from June to August there is an increase in the size of cells of the spongy and columnar parenchyma. The sizes of the leaf mesophyll tissues are probably related to changes in weather conditions, especially temperature rise.



The results obtained agree with the literature data: in drier periods, an increase in leaf mesophyll thickness occurs due to an increase in the volume of air cavities (filled with air rich in moisture), which causes an increase in the ventilation surface in the middle of the leaf. The most dry-looking objects of study were selected based on the results of an increase in the thickness of the mesophyll. In *M. domestica* 'Elise Rathke', the thickness of the leaf blade increased by 12 μ m from June to August (Figures 5, 6), in *M. baccata* 'Pendula' hybrids – by 18 μ m.



It is obvious that the hybrid *M. baccata* 'Pendula' has a high-water retention capacity of the leaf blade, is sufficiently drought-resistant and can withstand a long time without moisture.

Discussion

It is well known that plants are quite plastic; possess a number of protective reactions, including chemical, physiological and morphological changes in response to environmental stresses. A review of the literature shows that the number of apple stomata ranges from 156 to 405 pcs, their size is $26.1 \pm 0.5 - 18.1 \pm 0.4 \mu m$, the trichomes are located mainly on the veins, border of the leaf, and sometimes in the areoles. There are two types of simple single trichomes – tapered (some of them are more or less twisted) and cylindrical, curved at the base of the trichome (Forte, 2002).

In our study objects, the number of stomata per 1 mm² varied from 214 ± 3.8 to 304 ± 2.2 .

According to the opinion of many scientists, the anatomical and morphological characteristics of plants can simultaneously fulfill several functional roles. Grisi *et al.* (2008) evaluated the leaf anatomy of the coffee plants 'catua' and 'siriema' under water stress and found no difference in the thickness of the epidermis of the leaves of the evaluated cultivars. Thickening of the epidermis and palisade parenchyma can increase resistance to water scarcity and promote plant development under these conditions by improving water relations and protecting leaf tissue (Mojena, 1977; Bacelar *et al.*, 2004).

Let us give examples of similar studies on various plants, namely, in of the genus *Rosa* L., the number of stomata ranges from 27.1 to 160.0 pcs. / μ m², length from – 25.2 to 49.7 μ m, width – from 17.9 to 35.4 μ m (Zieliński, 2010), in *Swida sanguinea* Opiz species the amount per 1 mm² – 262.5 pcs., length 15 to 42 μ m, width 12.11 μ m; *Cornus mas* has 112.5 stomata. per 1 mm², the average length of the stomata is 21.30 μ m, the width is 13.06 μ m (Klimenko, 2016).

An interesting analysis was made to study the size of the stomata in *Chaenomeles* $(29.2 \times 17) \rightarrow Cydonia$ $(24.5 \times 16.5) \rightarrow Pseudocydonia$ $(19.4 \times 16.1) \mu m$, in which the stomata in *Chaenomeles japonica* differed in elliptical shape, in *Cydonia oblonga* – obovate and in general. oval in *Pseudocydonia sinensis* (Vinogradova, 2018).

The literature on mesophilic sizes in different plant species was also analyzed, namely, in *Tilia cordata* Mill, the thickness of the leaf blade is 160.23 μ m, the parenchyma of the pillar is 69.92 μ m, the parenchyma of the lips is 62.35 μ m, in representatives of *Persica davidiana* the thickness of the leaf blade is from 151.59 to 173.88 μ m (Golubkova, 2015). According to our data, the mesophyll thickness in *Malus* representatives increased with the growth of the leaf blade itself, as well as with moisture retention during drought.

From the above stated research data, it can be seen that in true xerophytes the number of stomata is often small, while in mesophytes, under conditions of impaired water supply, the epidermal cells become smaller and the number of stomata increases. A large number of stomata of mesophytes in arid growth conditions is necessary to enhance transpiration, which weakens the effect of overheating. Therefore, an increase in their number is a positive sign in the structure of introduced species.

Leaf trichomes are associated with herbivore resistance as well as increased water conservation in the plant.

Analyzing the results of our research, in representatives of *Malus*, ribbon trichomes were found on the leaf blades of *M. domestica* 'Elise Rathke' turned out to be the most pubescent. *M. domestica* 'Renet Simirenko' rather strong pubescence with a central vein (Figure 2 A). With the exception of the adaxial leaf surface, all examined tissues were covered with white, long, unicellular trichomes.

The long length of the trichomes provides physical protection for the stomata, as the densely spaced non-glandular trichomes on the leaf surface protect the stomata from extreme heat during dry and hot seasons. It can be concluded that the varieties with the greatest public public may be more drought tolerant.

During a review of the literature on trichomes, it was found that the following results were found in representatives of the genus *Barleria albostellata* (Acanthaceae) that nonlandular trichomes "bulge" over the glandular trichomes. The multi-angular-dendritic branched trichomes had a stem length of 554.10 ± 92.27 mm and a width of 28.55 ± 2.48 mm. Due to the longer length of glandular trichomes and their proximity to

glandular trichomes, it is likely that these structures may provide physical protection for glandular trichomes (Gangaram, 2020).

Also, during anatomical studies, druses of calcium oxalate were found in the leaf blades of the objects of study, especially in *M. baccata* 'Pendula', which play an important role in maintaining osmotic pressure and acid-base balance in the cell (Figure 4 C). It is possible that crystals contribute to an increase in the osmotic pressure of the cell sap, which, in turn, increases the absorption capacity of cells. On the other hand, the epidermis, which has crystals in its cells, becomes shiny (the function of the cuticle is to protect and waterproof the plant (Robinson *et al.*, 2001). As a result, thanks to the wax layer, the sun's rays are reflected more, protecting the plants from overheating and therefore At one time, Castanheira *et al.* (2016) described how, with a lack of water, the genetic variability of apple leaves was higher in terms of anatomical characteristics; Thus, these results can be used to recommend our varieties, which showed leaf plasticity under conditions lack of water.

Conclusions

According to the above, we studied the effect of drought on the size of cells of the spongy and columnar (Palisade) parenchyma and their ratio. The density of the stomata and their sizes were also investigated. Plants are very plastic and in order to cope with global climate change, they have developed various adaptation mechanisms for themselves at the level of physiology and anatomy. Plant respiratory metabolism is highly flexible due to the presence of various alternative pathways. In the objects studied by us in the Right-Bank Forest-Steppe of Ukraine, changes in the structure of the leaf blade take place: compaction of the adaxial and abaxial cuticles, densification of mesophyll cells, changes in epidermal cells, an increase in the number of stomata, the appearance of calcium oxalate druses in the cells of the epidermis and mesophyll. These changes may indicate an increase in the drought tolerance of plants and their use for further breeding purposes.

Authors' Contributions

Conceptualization: IG; Data curation: IG; Formal analysis: IG; Investigation: IG; Methodology: I; Software: IG; Supervision: IG; Writing – original draft: IG.

Both authors read and approved the final manuscript.

Ethical approval (for researches involving animals or humans)

Not applicable.

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Conflict of Interests

The authors declare that there are no conflicts of interest related to this article.

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