# Across Canada, across disciplines: Research data management practices and needs in the social sciences and humanities

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#### Context





**Communities of Practice** 

How to Manage Your Data

a Infrastructure Platforms

Work with Portage

**About Portage** 

Home > Work with Portage > Network of Expertise > Canadian RDM Survey Consortium

#### Canadian RDM Survey Consortium

#### Background

Several Canadian universities have committed to working together, using a common survey instrument to gather information about their respective researcher communities and generate a richer understanding of their users' RDM practices and attitudes.

Faced with looming changes in Canadian funding requirements around data sharing, data preservation and the submission of data management plans, librarians at these institutions are collaborating to better understand both national and local needs, as well as to generate a richer understanding of disciplinary practices by generating comparative data for cross analysis.

#### **DMP** Assistant

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#### NEWS

CARL and OCUL Work Together to Enhance Canada's Data

## Who is involved?











LIBRARIES

RUL

Ryerson University Library & Archives

Library Bibliothèque



**UNIVERSITY OF ALBERTA** 

Bibliothèque Library





Dalhousie Libraries

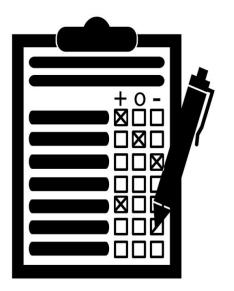








#### Methods - data collection and analysis





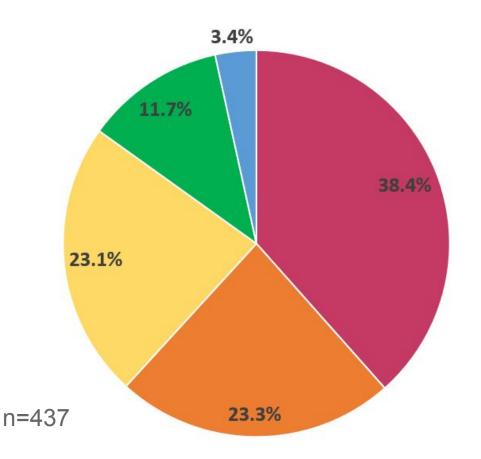




"Clipboard" icon by Annette Spithoven from Noun Project

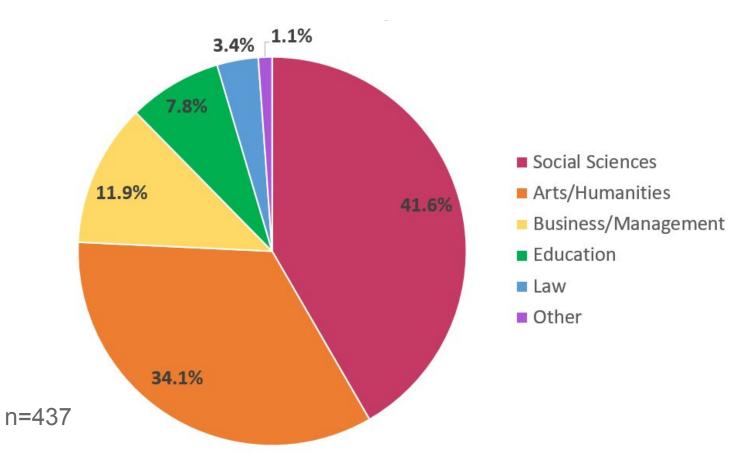
Demographics

#### Respondents by institution

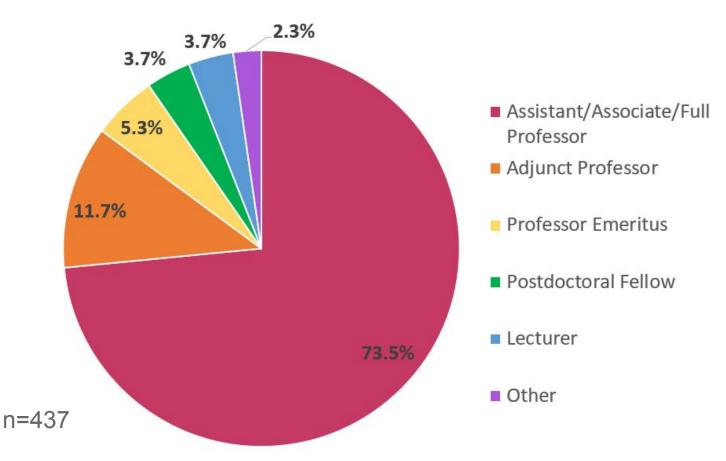


- Queens University
- University of Toronto
- University of Ottawa
- University of British Columbia
- University of Waterloo

## Breakdown by discipline

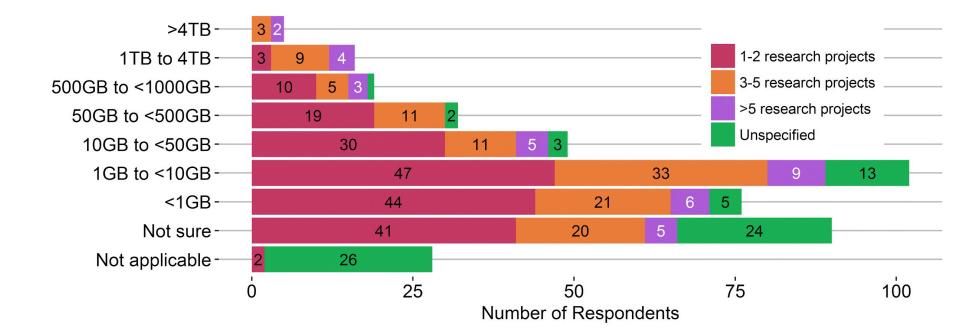


## Respondents by rank

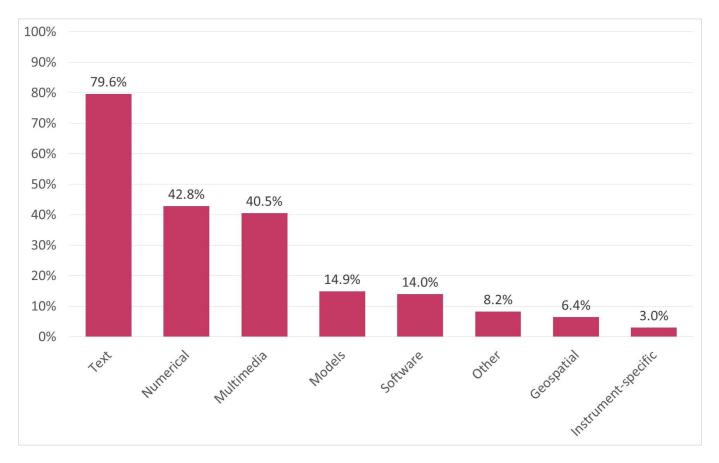


# Working with Research Data

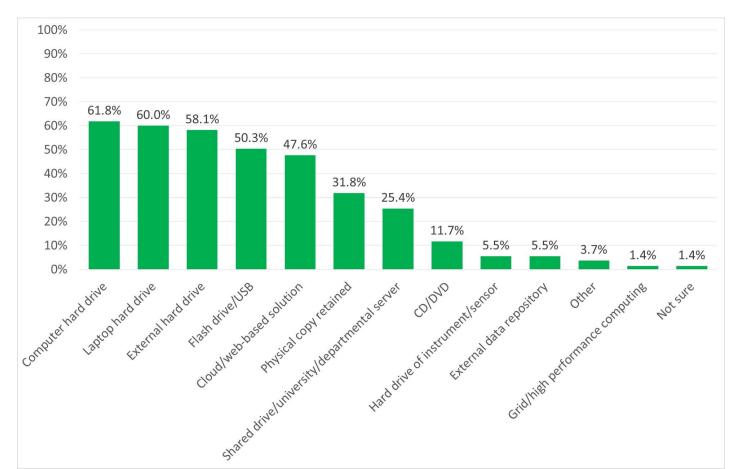
#### Storage volume, by number of research projects



#### Types of research data generated

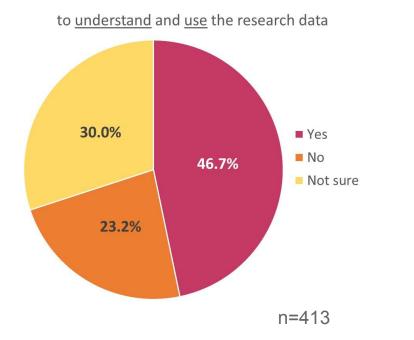


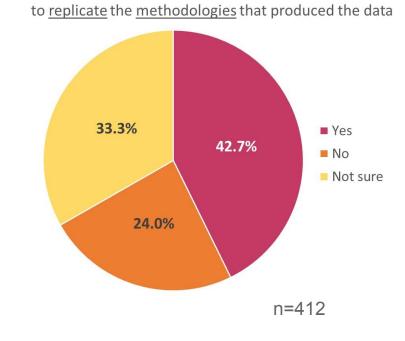
#### Storage media used



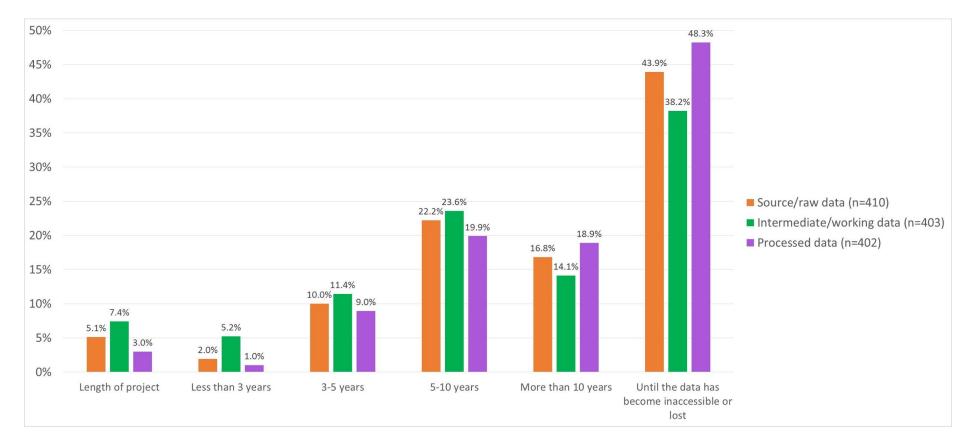
#### Documentation & description of data

Is there sufficient documentation and description (e.g., variable and field definitions, codebooks, data dictionaries, metadata, scripts to run) for another person outside your research team to:



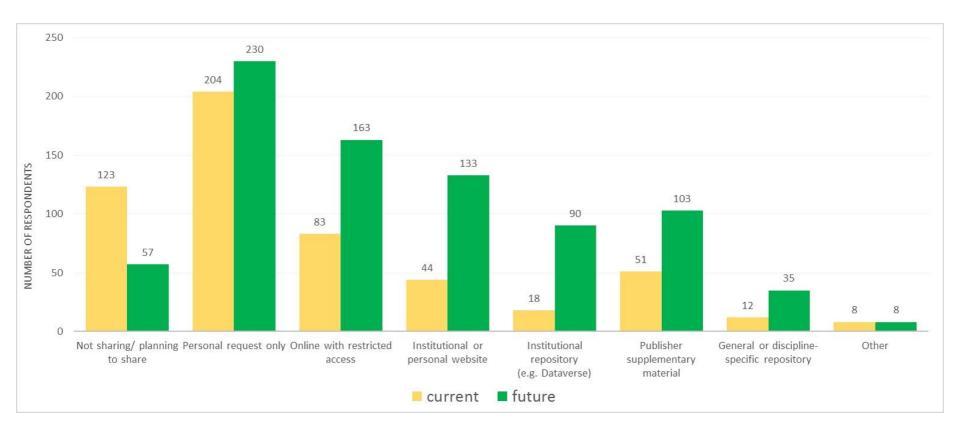


#### How long data is kept?



# Sharing Research Data

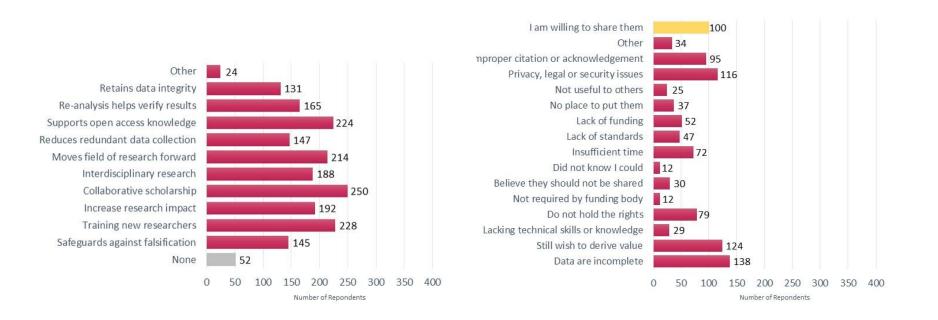
#### Current sharing methods vs Future sharing methods



#### Sharing restrictions

- "Privacy or ethics restrictions" (37.8%) was the most identified restriction
  - Highest in Education (82.4%) and the Social Sciences (SS) (45.1%)
- "Needing to apply for a patent" was only selected by one researcher (SS)
- Low number of responses identifying "commercial concerns"
  - Only Business/Management (15.4%) and Law (6.7%) had higher response rates
- Low across board for "public safety/sensitive data" (all <=6%)

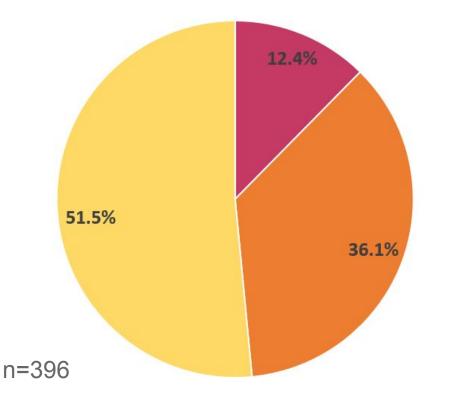
#### Perceived benefits & Reasons for not sharing



# Funding Mandates

**RDM Services** 

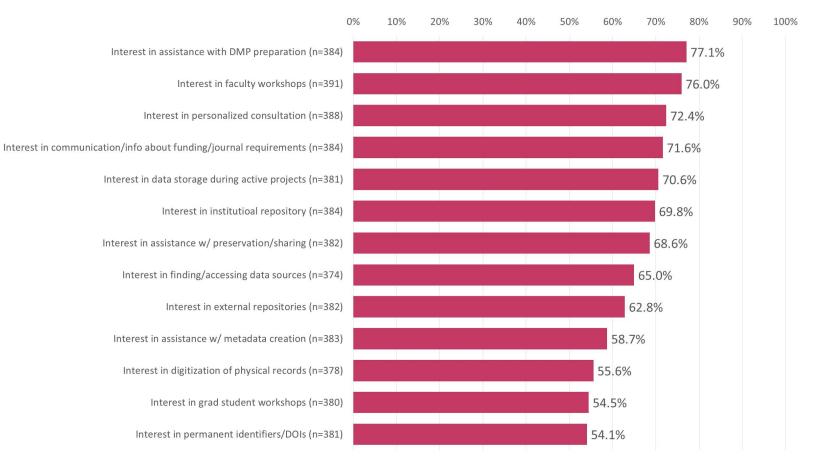
#### Drafting a data management plan



I would be able to draft a DMP without assistance

- I would be able to draft a DMP, but would prefer to have assistance/guided documentation
- I would need assistance and/or guided documentation to appopriately address some or all of the sections

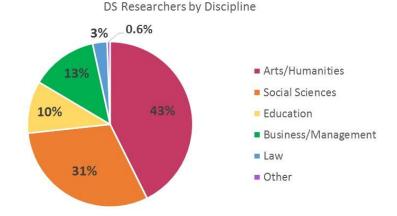
#### Level of interest in services from libraries



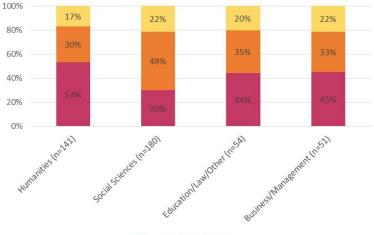
Digital Humanities/ Digital Scholarship DIGITAL HUMANITIES OR DIGITAL SCHOLARSHIP (DS), can be defined as the collection and use of digital research data (either through digitization of print resources, or using born-digital resources) combined with methodologies from traditional Humanities and Social Science scholarship.

Do you feel your research falls under this definition? Yes: 41% (n=176)

No: 39% (n=165) Not Sure: 20% (n=85)



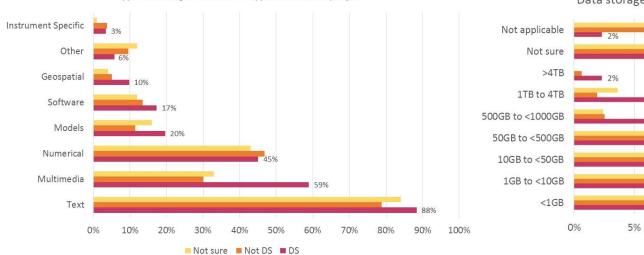
Proportion Conducting DS by Discipline



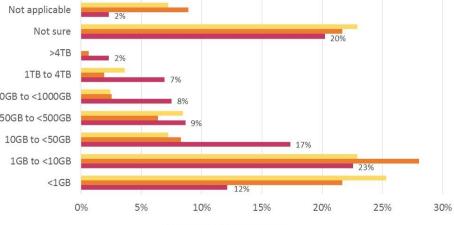
🔳 DS 📕 Not DS 📒 Not sure

#### Nature of Digital Scholars' Data

Type of data generated in a typical research project

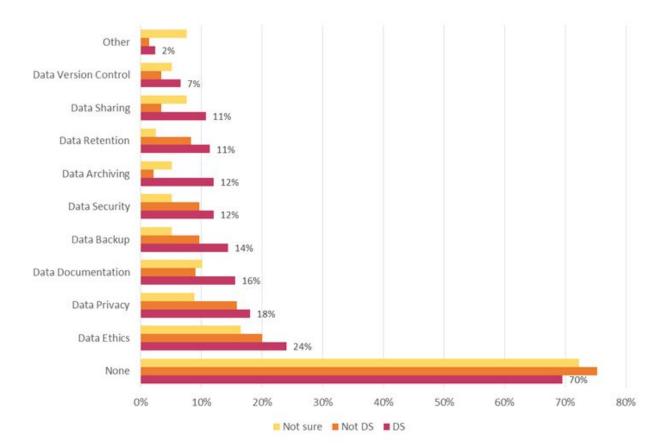


#### Data storage required for average research project



Not Sure Not DS DS

#### Data topics taught in digital scholarship



## Summary: Key findings

- Data being produced:
  - Most commonly text; small storage sizes (i.e. requirements are not complex)
- Knowledge gaps:
  - Data storage: range of non-optimal storage options in use
  - Over half were not confident about the quality of their documentation
- Sharing:
  - $\circ$   $\,$   $\,$  Plan to share more in the future than they do now
  - Privacy/ethics most common reason for not sharing
  - Strong awareness of the benefits of sharing
- Interest in support from libraries:
  - 87% would like/need some support in drafting DMPs
  - Large proportion of respondents expressed interest in services from the library in general
- Some variance in disciplinary responses useful for targeting services

#### Lessons learned

- Conducting a survey with both local and consortial goals can be a challenge
  - Survey design must consider local and group needs
  - Group data management planning
  - Wrangling data from different institutions
  - Communication with partners is key
- Portage clearinghouse aims to improve this process for additional institutions joining the project

#### Future steps...



Survey templates, data and reports will be made available on the Portage website

## How the data can be used

- Informing institutional decisions, e.g. shaping services
- Informing national initiatives, e.g Portage, funding agencies

Data, templates and reports available: https://goo.gl/VD5hTY

Hosted by Portage, <a href="https://portagenetwork.ca/">https://portagenetwork.ca/</a>



## Acknowledgements - data contributors

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# Questions?